

Annette W. Jarvis, Utah Bar No. 1649
 Steven C. Strong, Utah Bar No. 6340
 RAY QUINNEY & NEBEKER P.C.
 36 South State Street, Suite 1400
 P.O. Box 45385
 Salt Lake City, Utah 84145-0385
 Telephone: (801) 532-1500
 Facsimile: (801) 532-7543
 Email: ajarvis@rqn.com

Lenard E. Schwartzer, Nevada Bar No. 0399
 Jeanette E. McPherson, Nevada Bar No. 5423
 SCHWARTZER & MCPHERSON LAW FIRM
 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146-5308
 Telephone: (702) 228-7590
 Facsimile: (702) 892-0122
 E-Mail: bkfilings@s-mlaw.com

Attorneys for Debtors

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:

- ☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

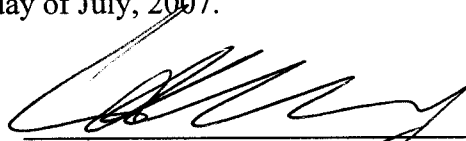
Jointly Administered Under
 Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 GRANTING THE FIRST AND
 FINAL APPLICATION FOR
 AWARD OF PROFESSIONAL FEES
 OF KPMG LLP FOR THE PERIOD
 THROUGH MARCH 12, 2007, AS
 MODIFIED**

**Date: June 22, 2007
 Time: 9:30 a.m.**

1 **NOTICE IS HEREBY GIVEN** that an Order Granting The First and Final Application For
2 Award of Professional Fees of KPMG LLP For The Period Through March 12, 2007, As Modified
3 was entered on July 31, 2007, a copy of which is attached hereto.

4 Respectfully submitted this 31 day of July, 2007.



Lenard E. Schwartz, Nevada Bar No. 0399
Jeanette E. McPherson, Nevada Bar No. 5423
SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146

and

Annette W. Jarvis, Utah Bar No. 1649
Steven C. Strong, Utah Bar No. 6340
RAY QUINNEY & NEBEKER P.C.
36 South State Street, Suite 1400
P.O. Box 45385
Salt Lake City, Utah 84145-0385

SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Tel: (702) 228-7590 · Fax: (702) 892-0122

CERTIFICATE OF SERVICE

1
2 1. On July 31, 2007 I served the following document(s):

3 a. Notice of Entry of Order Granting The First and Final Application For Award of
4 Professional Fees of KPMG LLP For The Period Through March 12, 2007, As Modified

5 2. I served the above-named document(s) by the following means to the persons as listed
6 below:

7 ☒ a. **By ECF System:**

8 MICHELLE L. ABRAMS mabrams@mabramslaw.com

9 FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

10 NANCY L ALLF nallf@parsonsbehle.com,
11 klawrence@parsonsbehle.com;ecf@parsonsbehle.com

12 FRANK A. ANDERSON anderson.frank@pbgc.gov, efile@pbgc.gov

13 OGONNA M. ATAMOH oatamoh@nevadafirm.com,
14 bkecf@nevadafirm.com;paltstatt@nevadafirm.com;sliberio@nevadafirm.com

15 KERIANN M. ATENCIO ATENCIOK@GTLAW.COM

16 PETER C. BERNHARD peter.bernhard@bullivant.com, michelle.diegel@bullivant.com

17 BMC GROUP, INC. evrato@bmcgroup.com,
18 ecf@bmcgroup.com;jmiller@bmcgroup.com;jbartlett@bmcgrou! p.com;mjohn@bmcgroup.com

19 GEORGANNE W. BRADLEY georganne.bradley@bullivant.com,
20 mary.opatry@bullivant.com

21 KELLY J. BRINKMAN kbrinkman@gooldpatterson.com

22 THOMAS R BROOKSBANK tom@tombrooksbank.com, renee@tombrooksbank.com

23 ANDREW M. BRUMBY abrumby@shutts-law.com, rhicks@shutts-
24 law.com;lmackson@shutts-law.com

25 LOUIS M. BUBALA lbubala@jonesvargas.com,
26 tbw@jonesvargas.com;aanthony@jonesvargas.com

27 MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-
28 reynolds.com;jrammos@callister-reynolds.com

1 CANDACE C CARLYON ltreadway@sheacarlyon.com,
ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com
2
3 ROB CHARLES rcharles@lrlaw.com, cjo rdan@lrlaw.com
4
5 MICHAEL W. CHEN yvette@ccfirm.com
6
7 KEVIN B. CHRISTENSEN kbchrislaw@aol.com
8
9 JANET L. CHUBB tbw@jonesvargas.com
10
11 EDWARD S. COLEMAN mail@coleman4law.com
12
13 WILLIAM D COPE cope_guerra@yahoo.com
14
15 LAUREL E. DAVIS ldavis@fclaw.com, mhurtado@fclaw.com
16
17 THOMAS W. DAVIS tdavis@hwmlvlaw.com, wendim@hwmlvlaw.com
18
19 DEBT ACQUISITION COMPANY OF AMERICA V, LLC (tf) tfette@daca4.com
20
21 J CRAIG DEMETRAS JCD@demetras-oneill.com, jar@demetras-oneill.com;mdh@demetras-
oneill.com
22
23 RICHARD I. DREITZER & nbsp rdreitzer@yahoo.com
24
25 THOMAS H. FELL BANKRUPTCYNOTICES@GORDONSILVER.COM
26
27 ARLEY D FINLEY TFINLEY@DIAMONDMCCARTHY.COM
28
SCOTT D. FLEMING sfleming@halelane.com, dbergsing@halelane.com
GREGORY E GARMAN bankruptcynotices@gordonsilver.com
DOUGLAS D. GERRARD DGERRARD@GERRARD-COX.COM, ekaymedellin@gerrard-
cox.com
WADE B. GOCHNOUR wgochnour@hwmlvlaw.com, donnat@hwmlvlaw.com
CARLOS A. GONZALEZ carlos.gonzalez2@usdoj.gov, Darlene.Ruckard@usdoj.gov
GERALD M GORDON bankruptcynotices@gordonsilver.com
R. VAUGHN GOURLEY vgourley@lvcm.com
TALITHA B. GRAY bankruptcynotices@gordonsilver.com

1 JAMES D. GREENE bknotice@bhfs.com
2 MARJORIE A. GUYMON bankruptcy@goldguylaw.com,
3 ddias@goldguylaw.com;angelenal@goldguylaw.com
4 PETER W. GUYON pguyon@yahoo.com
5 JEFFREY R. HALL jhall@sheacarlyon.com,
6 bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.com
7 XANNA R. HARDMAN xanna.hardman@gmail.com
8 STEPHEN R HARRIS noticesbh&p@renolaw.biz
9 JEFFREY L HARTMAN notices@bankruptcyreno.com, dle@bankruptcyreno.com
10 BRIGID M. HIGGINS bankruptcynotices@gordonsilver.com
11 RICHARD F. HOLLEY rholley!@nevadafirm.com,
12 paltstatt@nevadafirm.com;vnelson@nevadafirm.com;sliberio@nevadafirm.com;bkecf@nevadafir
13 m.com
14 RANDOLPH L. HOWARD rhoward@klnevada.com,
15 ckishi@klnevada.com;bankruptcy@klnevada.com
16 DAVID W. HUSTON dwh@hustonlaw.net, swaits@hustonlaw.net
17 JASON A. IMES bkfilings@s-mlaw.com
18 CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com
19 EVAN L. JAMES ejameslv@embarqmail.com, kbchrislaw@aol.com
20 ANNETTE W JARVIS ajarvis@rqn.com
21 ERIN E. JONES ejones@diamondmccarthy.com, cburrow@diamondmccarthy.com
22 TY E. KEHOE TyKehoeLaw@aol.com
23 ROBERT R. KINAS rkinas@swlaw.com, jmcbe!e@swlaw.
24 com;jmath@swlaw.com;mfull@swlaw.com;cdossier@swlaw.com;lvdocket@mindspring.com
25 DEAN T. KIRBY dkirby@kirbymac.com, jhebert@kirbymac.com;lackerman@kirbymac.com
26 ZACHARIAH LARSON ecf@lslawnv.com
27 JOHN J. LAXAGUE jlaxague@canecclark.com
28

1 GEORGE C LAZAR glazar@foxjohns.com, gclazar@sbcglobal.net

2 NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

3 ROBERT C. LEPOME rlepome@cox.net, smstanton@cox.net

4 TYSON M. LOMAZOW tlomazow@milbank.com

5 ANNE M. LORADITCH ecffilings@beckleylaw.com,
6 aloraditch@beckleylaw.com;pkois@beckleylaw.com

7 ERIC D MADDEN emadden@diamondmccarthy.com, jsickels@diamondmccarthy.com

8 PATRICIA A. MARR lvlaw03@yahoo.com

9 JAMES C. MCCARROLL , dturetsky@reedsmith.com;aleonard@reedsmith.com

10 REGINA M. MCCONNELL rmccconnell@kssattorneys.com

11 WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com

12 RICHARD MCKNIGHT mcknightlaw@cox.net,
13 gkopang@lawlasvegas.com;cburke@lawlasvegas.com

14 JEANETTE E. MCPHERSON bkfilings@s-mlaw.com;info@s-mlaw.com

15 JEANETTE E. MCPHERSON bkfilings@s-mlaw.com;info@s-mlaw.com

16 SHAWN W MILLER bankruptcyfilings@sheacarlyon.com, smiller@sheacarlyon.com;!
17 ltreadway@sheacarlyon.com;mleavitt@sheacarlyon.com

18 DAVID MINCIN mcknightlaw@cox.net,
19 gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com

20 JOHN F MURTHA jmurtha@woodburnandwedge.com

21 ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com;erin@rlbolick.com

22 VICTORIA L NELSON bkecf@nevadafirm.com,
23 vnelson@nevadafirm.com;paltstatt@nevadafirm.com;rholley@nevadafirm.com;sliberio@nevadaf
24 irm.com

25 BOB L. OLSON ecffilings@beckleylaw.com,
26 bolson@beckleylaw.com;dgriffis@beckleylaw.com

27 DONNA M. OSBORN ebaker@marquisaurbach.com,
28

1 dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;kgallegos@MarquisAurbach.com

2 CHRISTINE M PAJAK cpajak@stutman.com, ekarasik@stutman.com

3 ANDREW M. PARLEN aparlen@stutman.com

4 DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

5 PAUL C RAY info@johnpeterlee.com

6 THOMAS RICE trice@coxsmith.com, ggattis@coxsmith.com

7 GORDON C. RICHARDS gcrclarkandrichards@earthlink.net,
8 sebclarkandrichards@earthlink.net

9 CHRISTINE A ROBERTS bankruptcy@rocgd.com

10 STACY M. ROCHELEAU stacy@arlawgroup.com, wendy@arlawgroup.com

11 SUSAN WILLIAMS SCANN sscann@deanerlaw.com, palexander@deanerlaw.com

12 LENARD E. SCHWARTZER bkfilings@s-mlaw.com

13 BRIAN D. SHAPIRO ecf@brianshapirolaw.com, tiffany@brianshapirolaw.com;
14 brianshapiroesq@yahoo.com;bshapiro@brianshapirolaw.com

15 JAMES PATRICK SHEA bankruptcyfilings@sheacarlyon.com,
16 ltreadway@sheacarlyon.com;jshea@sheacarlyon.com

17 SHLOMO S. SHERMAN ssherman@sheacarlyon.com,
18 bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.com;rmsmith@sheacarlyon.com;ml
19 eavitt@sheacarlyon.com

20 AMBRISH S. SIDHU ecfnotices@sidhulawfirm.com

21 JEFFREY G. SLOANE gjklepel@yahoo.com, rmccconnell@kssattorneys.com

22 ALAN R SMITH mail@asmithlaw.com,
23 turk@asmithlaw.com;marsh@asmithlaw.com;darby@asmithlaw.com

24 ADAM M. STARR starra@gtlaw.com

25 DAVID A. STEPHENS dstephens@lvcm.com

26 PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

27 ERIC W. SWANIS swanise@gtlaw.com, barberc@gtlaw.com;lengemannc@gtlaw.com
28

JEFFREY R. SYLVESTER jeff@sylvesterpolednak.com

KAARAN E. THOMAS kthomas@mcdonaldcarano.com, mmorton@mcdonaldcarano.com

ROLLIN G. THORLEY rollin.g.thorley@irsounsel.treas.gov

AMY N. TIRRE , lmccarron@kkbrf.com

AMY N. TIRRE atirre@kkbrf.com, lmccarron@kkbrf.com

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov

ERIC VAN bankruptcynotices@gordonsilver.com

GREGORY J. WALCH GWalch@Nevadafirm.com

RUSSELL S. WALKER ! rw alker@wklawpc.com,
eloveridge@wklawpc.com;lboynton@wklawpc.com;ckirk@wklawpc.com;rrazo@wklawpc.com;t
grover@wklawpc.com

WHITNEY B. WARNICK wbw@albrightstoddard.com, bstessel@albrightstoddard.com

GREGORY L. WILDE bk@wildelaw.com

RYAN J. WORKS rworks@mcdonaldcarano.com,
kbarrett@mcdonaldcarano.com;dsampson@mcdonaldcarano.com;aguenther@mcdonaldcarano.co
m;hvenglik@mcdonaldcarano.com

WILLIAM J. WRAY rh@oreillylawgroup.com,
rh@oreillylawgroup.com,bc@oreillylawgroup.com,lc@oreillylawgroup.com

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

ANTHONY A. ZMAILA azmaila@nevadafirm.com,
bkecf@nevadafirm.com;mbarnes@nevadafirm.com,paltstatt@nevadafirm.com

☐ b. **By United States mail, postage fully prepaid:**

☐ c. **By Personal Service**

I personally delivered the document(s) to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) to the attorney or by leaving the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ d. **By direct email (as opposed to through the ECF System)**

Based upon the written agreement to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. **By fax transmission**

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger**


I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

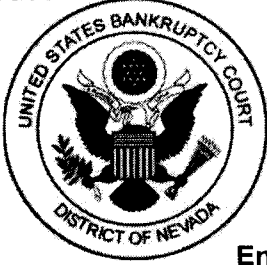
Signed on: July 31, 2007

LIA DORSEY

(Name of Declarant)



(Signature of Declarant)



Entered on Docket
July 31, 2007

Hon. Linda B. Riegler
United States Bankruptcy Judge

Annette W. Jarvis, Utah Bar No. 1649
Steven C. Strong, Utah Bar No. 6340
RAY QUINNEY & NEBEKER P.C.
36 South State Street, Suite 1400
P.O. Box 45385
Salt Lake City, Utah 84145-0385
Telephone: (801) 532-1500
Facsimile: (801) 532-7543
Email: ajarvis@rqn.com

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E-Mail: bkfilings@s-mlaw.com

Attorneys for Debtors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Chapter 11

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

Jointly Administered Under
Case No. BK-S-06-10725 LBR

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC,
Debtor.

**ORDER GRANTING THE FIRST AND
FINAL APPLICATION FOR AWARD
OF PROFESSIONAL FEES OF KPMG
LLP FOR THE PERIOD THROUGH
MARCH 12, 2007, AS MODIFIED**

In re:
USA SECURITIES, LLC,
Debtor.

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Date: June 22, 2007
Time: 9:30 a.m.

SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Tel: (702) 228-7590 · Fax: (702) 892-0122

1 The Court, having considered the First and Final Application for Award of Professional
2 Fees of KPMG LLP for the Period Through March 12, 2007 (the "Application"), and the
3 supplement thereto (the "Supplement") filed by KPMG LLP; having reviewed the pleadings,
4 papers, and records on file in this matter; and having considered the arguments of counsel hereby
5 finds that:

6 1. it has jurisdiction over the matters raised in the Application pursuant to 28
7 U.S.C. §§ 157 and 1334;

8 2. this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2);

9 3. notice of the Application was appropriate under the circumstances;

10 4. all objections to the Application, if any, have been considered and either
11 overruled or otherwise resolved; and

12 5. upon the record herein after due deliberation thereon, it appearing that good
13 and sufficient cause exists for the granting of the relief as set forth herein

14 **IT IS HEREBY ORDERED** that:

15 1. The Application, as modified by the supplement, is granted.

16 2. KPMG is hereby allowed \$86,374.00 as final compensation for services
17 rendered for the period through March 12, 2007.

18 ///

19 ///

20 ///

21 ///

22 ///

23 ///

3. The Debtors are hereby authorized and directed to pay forthwith to KPMG
the unpaid balance of KPMG's fees.

Submitted by:

RAY QUINNEY & NEBEKER P.C. and
SCHWARTZER & McPHERSON LAW FIRM

By:

Lenard E. Schwartz, Nevada Bar No. 0399
Jeanette E. McPherson, Nevada Bar No. 5423
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146
Attorneys for Debtors

Approved Disapproved by:

OFFICE OF THE U.S. TRUSTEE

By:

August B. Landis, Esq.
300 Las Vegas Blvd. South
Suite 4300
Las Vegas, NV 89101

In accordance with LR 9021, counsel submitting this document certifies as follows (check one):

☒ The court has waived the requirement of approval under LR 9021.

☐ No parties appeared or filed written objections, and there is no trustee appointed in the case.

☐ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and any trustee appointed in this case, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

###

SCHWARTZER & McPHERSON LAW FIRM

2850 South Jones Boulevard, Suite 1

Las Vegas, Nevada 89146-5386

Tel: (702) 251-7990 • Fax: (702) 882-0022